

Mississippi Home Corporation						
Program Securities						
September 30, 2019						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of September 30, 2019	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		343,195
	1995 I & J	December 14, 1995	32,320,000	-		337,365
*	2009A ²	September 24, 2009	32,455,000	-	35,328,143	9,478,886
	2009B-1/2010A	December 9, 2010	100,000,000	27,340,000	99,883,284	28,358,468
	2009B-2/2011A	November 3, 2011	100,000,000	41,920,000	100,359,850	41,533,459
*	2013A ¹	June 27, 2013	38,070,000	12,366,112	40,495,910	14,695,298
*	2015A ³	June 30, 2015	58,000,000	20,628,636	66,904,986	32,225,253
*	2016ABC ⁴	November 30, 2016	41,335,000	34,280,000	47,385,053	34,606,772
*	2017ABC ⁵	June 14, 2017	43,990,000	38,870,000	51,110,062	40,178,334
*	2017DEF ⁶	December 27, 2017	33,775,000	30,615,000	40,964,642	35,101,773
*	2018A	October 31, 2018	39,170,000	38,390,000	38,260,802	37,636,296
*	2019A ⁷	March 20, 2019	58,740,000	58,740,000	52,266,024	52,045,469
*	2019B ⁸	September 26, 2019	65,285,000	65,285,000	5,409,522	5,409,522
	Totals		678,140,000	368,434,748	578,368,277	331,950,090
¹ On June 27, 2013, Mississippi Home Corporation issued \$38.1 million of revenue refunding bonds, which were used to refund the outstanding 1995, 2001, 2002, 2003, 2004A, 2004B and 2004C series revenue bonds.						
² On December 15, 2014, Mississippi Home Corporation redeemed the outstanding 2004D and 2005A series revenue bonds. The program securities were transferred to 2009A. On June 1, 2018, Mississippi Home Corporation redeemed the outstanding 2008B bonds. The program securities were transferred to 2009A.						
³ On June 30, 2015, Mississippi Home Corporation issued \$58.0 million of revenue refunding bonds, which were used to refund the outstanding 2005B, 2005C, 2006A, 2006B and 2006C series revenue bonds.						
⁴ On November 30, 2016, Mississippi Home Corporation issued \$20.0 million of mortgage revenue bonds and \$21.3 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2006D, 2006E and 2007A series revenue bonds.						
⁵ On June 14, 2017, Mississippi Home Corporation issued \$25.0 million of mortgage revenue bonds and \$18.9 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007C, 2007D and 2007E series revenue bonds.						
⁶ On December 27, 2017, Mississippi Home Corporation issued \$19.3 million of mortgage revenue bonds and \$14.5 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2007B and 2008A series revenue bonds.						
⁷ On March 20, 2019, Mississippi Home Corporation issued \$58.7 million of mortgage revenue bonds. As of September 30, 2019, the acquisition fund balance was \$4.7 million which will be used to purchase program securities through October 31, 2019.						
⁸ On September 26, 2019, Mississippi Home Corporation issued \$65.3 million of mortgage revenue bonds. As of September 30, 2019, the acquisition fund balance was \$63.6 million which will be used to purchase program securities through March 31, 2020.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					